



The Treasury Management Association of San Diego (TMA of San Diego) is a nonprofit organization dedicated to helping its members expand their knowledge of treasury management.

**Since 1983, the TMA of San Diego has provided:**

- Educational programs
- Seminars
- Networking opportunities
- Review of industry standards
- Regulatory updates
- Certification study groups



Treasury Management Association of San Diego  
P.O. Box 87524  
San Diego, CA 92138-7524

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**An Association of  
Treasury Management  
Professionals**

[www.sdtma.com](http://www.sdtma.com)





## Membership

The Association’s members are dedicated treasury management professionals from a wide range of California corporations, financial institutions and governmental entities. As a member, you will be encouraged to become actively involved in Association activities and committees.

TMASD is affiliated with the Association for Financial Professionals (AFP). The AFP provides continuing education, professional certification, industry standards, and government relations in its efforts to increase professional skills and to enhance the recognition and credibility of the treasury management profession.

A maximum of four employees from a single company are eligible for membership in the TMASD.

## Networking

You will have many excellent opportunities to meet other treasury management professionals at TMASD luncheons, the Annual Fall Conference, special seminars, and social events. The TMASD can assist members with career changes.

## Programs

Six luncheon meetings are held each year at various locations in San Diego, generally on the third Thursday of the months of January, March, May, June, October, and December. These meetings offer you the opportunity to discuss relevant treasury management issues with other members and to hear formal presentations from recognized treasury professionals. Topics focus on economics, domestic and international treasury management issues, legislation, and technology.

## Conferences & Seminars

Each fall, the TMASD offers a one-day conference which provides you with multiple seminars and workshops, ranging from basic to advanced treasury management topics. Special interest seminars may also be presented each year. These educational programs offer you valuable information in a friendly and stimulating environment.



## Website

The TMASD operates a website, to keep you informed of programs, events, and timely treasury management issues. It includes links to the AFP and to other websites of interest to treasury professionals. [www.sdtma.com](http://www.sdtma.com)

## Certification

The TMASD encourages everyone to become Certified Treasury Professionals (CTPs) by taking the exam which is offered by the AFP twice yearly. The examination is designed to measure your proficiency in the fundamental principles of treasury management. TMASD offers a scholarship program to cover the costs of taking the exam for members not sponsored by their employers.

You can join a study group organized by the TMASD each year to help you prepare for the CTP certification exam. CTP/CCM renewal credits have been approved for most TMASD luncheon meetings and for the Fall Conference.



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I’m definitely interested in learning more about the **Treasury Management Association of San Diego**. Please send membership information to

Name
Title
Business Name
Street
City, State, ZIP
Business Phone
Email Address